

MARKET INTELLIGENCE

The following charts reflect transactions involving U.S.-based financial sponsors. The categories include seeking buyers, announced deals, closed transactions. The source for the data is Thomson One, a product of Thomson Reuters Markets. Please contact Paul Centopani at pcentopani@buyoutsinsider.com with questions or comments.

RECENT DEALS

Announced, Pending LBOs By U.S. Sponsors (April 20, 2016 - May 3, 2016)

CONSUMER PRODUCTS AND SERVICES

Rank Date	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/02/16	AmQuip Crane Rental LLC	Pvd crane rental svcs	Apollo Global Management LLC	Apollo Global Management LLC	-	US - Apollo Global Management LLC (Apollo) definitively agreed to acquire AmQuip Crane Rental LLC, a Trevese-based provider of machinery and equipment rental and leasing services, from Amquip Holdings LLC, owned by Clearlake Capital Group LP, in a leveraged buyout transaction. Terms were not disclosed. Concurrently, Apollo definitively agreed to acquire Maxim Crane Works Holdings Inc.
05/02/16	Maxim Crane Works Holdings Inc	Pvd lift equip rental svcs	Apollo Global Management LLC	Apollo Global Management LLC	-	US - Apollo Global Management LLC (Apollo) definitively agreed to acquire Maxim Crane Works Holdings Inc (Maxim), a Bridgeville-based provider of lift equipment rental services, in a secondary buyout transaction. Terms were not disclosed. Concurrently, Apollo definitively agreed to acquire AmQuip Crane Rental LLC. Originally, in December 2015, Maxim was rumored to be seeking a buyer for the company. Previously, Platinum Equity LLC acquired Maxim, in a leveraged buyout transaction.
04/27/16	HD Supply Interior Solutions	Interior Design Services	Interior Specialists Inc	Littlejohn & Co LLC	-	US - Interior Specialists Inc, a unit of Littlejohn & Co LLC, definitively agreed to acquire HD Supply Interior Solutions, an Atlanta-based provider of interior design services, from HD Supply Inc, owned by HDS Holding Corp.

CONSUMER STAPLES

Rank Date	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/26/16	Diamond Crystal Brands Inc	Produce sauces,mixes	Peak Rock Capital LLC	Peak Rock Capital LLC	-	US - Peak Rock Capital LLC definitively agreed to acquire Diamond Crystal Brands Inc, a Savannah-based producer of sauces, mixes and nutritional snacks, from Hormel Foods Corp, in a leveraged buyout transaction.
04/29/16	Give & Go Prepared Foods Corp	Commercial Bakeries	Thomas H Lee Partners LP	Thomas H Lee Co	-	CANADA - Thomas H. Lee Partners LP (Thomas) of the US, a unit of Thomas H. Lee Co, agreed to acquire Give & Go Prepared Foods Corp (Give & Go), a Toronto-based producer of sweet baked goods, from OMERS Private Equity (OMERS), ultimately owned by Ontario Municipal Employees Retirement System, in a secondary buyout transaction. Originally, in September 2015, OMERS was rumored to be seeking a buyer for its Give & Go unit. Thomas, Flowers Foods Inc, Grupo Bimbo, and Hostess Brands LLC were rumored potential bidders. Previously, OMERS acquired Give & Go in a leveraged buyout transaction.

FINANCIALS

Rank Date	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/03/16	Cascade Financial Services Inc	Real Estate Credit	Centerbridge Partners LP	Centerbridge Partners LP	-	FLASH: US - Centerbridge Partners LP planned to acquire Cascade Financial Services Inc, a Gilbert-based provider of real estate credit services.
04/28/16	California Republic Bancorp	Commercial Banking	Mechanics Bank of Richmond, Richmond, California	Ford Financial Fund II LP	286.947	US - Mechanics Bank of Richmond, Richmond, California, a unit of Ford Financial Fund II LP, agreed to acquire the entire share capital of California Republic Bancorp, an Irvine-based commercial bank, for USD 286.947 mil in cash.
05/02/16	Sound Financial Solutions LP	Investment Advice	Wealth Enhancement Group LLC	Lightyear Capital LLC	-	FLASH: US - Wealth Enhancement Group LLC, a unit of Lightyear Capital LLC, Sound Financial Solutions LP, a Houston-based investment advisor.

MARKET INTELLIGENCE

HEALTHCARE

Rank Date	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/27/16	ExamWorks Group Inc	Pvd medical examination svcs	Leonard Green & Partners LP	Leonard Green & Partners LP	1926.181	US - Leonard Green & Partners LP, through an undisclosed affiliate, definitively agreed to acquire the entire share capital of ExamWorks Group Inc, an Atlanta-based provider of independent medical examinations, peer, and bill reviews, and other related services, for USD 35.05 in cash per share, or a total value of USD 1.439 bil, in a leveraged buyout transaction.
05/02/16	Symmetry Surgical Inc	Surgical Appliance and Supplies Manufacturing	RoundTable Healthcare Partners LP	RoundTable Healthcare Partners	127.108	US - RoundTable Healthcare Partners LP definitively agreed to acquire the entire share capital of Symmetry Surgical Inc, an Antioch-based manufacturer of surgical appliance and supplies, for USD 13.10 per share in cash or a total value of USD 127.108 mil, in a leveraged buyout transaction.

HIGH TECHNOLOGY

Rank Date	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/02/16	LeanLogistics Inc	Dvlp transp software	Kewill Inc	Francisco Partners LP	115	US - Kewill Inc, a unit of Francisco Partners LP, agreed to acquire LeanLogistics Inc, a Holland-based transportation software developer, from Brambles Ltd, for a total USD 115 mil.
04/25/16	Teradata Corp-Marketing Applications Business	Computer Systems Design Services	Martin Equity Partners LLC	Martin Equity Partners LLC	90	US - Martin Equity Partners LLC agreed to acquire the marketing applications business of Teradata Corp (Teradata), a Dayton-based provider of horizontal and industry analytical applications services, for USD 90 mil in cash, in a leveraged buyout transaction. Originally, in November 2015, Teradata announced that it was seeking a buyer for its business.
05/02/16	Setefi SpA	Data Processing, Hosting, and Related Services	Mercury UK Holdco Ltd	Mercury UK Holdco Ltd	1175.602	ITALY - Mercury UK Holdco Ltd (Mercury) of the UK, a new company formed by Bain Capital LLC, Clessidra SGR SpA and Advent International, agreed to acquire the entire share capital of Setefi SpA, a Milano-based provider of data processing and hosting services, from Intesa Sanpaolo SpA (Intesa), in a leveraged buyout transaction. Concurrently, Mercury agreed to acquire the entire share capital of Intesa Sanpaolo Card doo. The two transactions were to have a combined value of EUR 1.035 bil (USD 1.176 bil) in cash. Originally, in April 2016, Intesa was rumored to be seeking a buyer for the entire share capital of its Setefi unit. Istituto Centrale della Banche Popolari (ICBPI) and SIA were named potential bidders. The terms of the transaction were not disclosed, but according to the sources close to the situation, the transaction was valued at an estimated EUR 1 bil (USD 1.136 bil).
04/25/16	Verisk Analytics Inc-Healthcare Services Business	Data Processing, Hosting, and Related Services	Veritas Capital Partners LP	Veritas Capital Partners LP	820	US - Veritas Capital Partners LP definitively agreed to acquire healthcare services business of Verisk Analytics Inc (Verisk), a Jersey City-based provider of risk assessment data services, for an estimated USD 820 mil, in a leveraged buyout transaction. The consideration was to consist of USD 720 in cash and USD 100 mi in promissory notes. Originally, in October 2015, Verisk was seeking a buyer for its healthcare data analytics business.
05/02/16	Vertafore Inc	Dvlp ppty ins software	Vertafore Inc SPV	Vertafore Inc SPV	-	US - Vertafore Inc SPV, a special purpose acquisition vehicle formed by Bain Capital Partners LLC and Vista Equity Partners LLC definitively agreed acquire Vertafore Inc (Vertafore), a Bothell-based developer of property and casualty insurance software, from TPG Capital LP, in a secondary buyout transaction. Terms were not disclosed. Previously, TPG Capital LP acquired Vertafore, in a leveraged buyout transaction.

MATERIALS

Rank Date	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/29/16	Kalle GmbH	Mnf,whl sausage casings	Clayton Dubilier & Rice LLC	Clayton Dubilier & Rice LLC	-	GERMANY - Clayton Dubilier & Rice LLC of the US agreed to acquire Kalle GmbH, a Wiesbaden-based manufacturer of plastics products, from Silverfleet Capital, in a leveraged buyout transaction. Originally, in September 2011, Silverfleet Capital announced that it was seeking a buyer for Kalle GmbH.

MARKET INTELLIGENCE

MEDIA AND ENTERTAINMENT

Rank Date	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/20/16	Salt Lake Tribune(AT&T Corp)	Publish newspaper	Jon Huntsman Sr	Jon Huntsman Sr	-	US - Jon Huntsman Sr agreed to acquire Salt Lake Tribune(AT&T Corp), newspaper publisher, from AT&T Corp, ultimately owned by AT&T Inc. Terms of the deal were not disclosed.

RETAIL

Rank Date	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/29/16	Norvell Skin Solutions LLC	Cosmetics, Beauty Supplies, and Perfume Stores	Riverside Co	Riverside Co	-	US - Riverside Co planned to acquire Norvell Skin Solutions LLC, an Alexandria-based cosmetics retailer, in a leveraged buyout transaction.

Closed LBOs By U.S. Sponsors (April 20, 2016 - May 3, 2016)

CONSUMER PRODUCTS AND SERVICES

Date Effective/ Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/02/16	The ADT Corp	Provide security systems services	Apollo Global Management LLC	Apollo Global Management LLC	12269.379	US - Apollo Global Management LLC (Apollo) acquired the entire share capital of The ADT Corp (ADT), a Boca Raton-based provider of investigation services, for USD 42 in cash per share, or a total of USD 6.943 bil, in a leveraged buyout transaction. Originally, Apollo was rumored to be planning to acquire the entire share capital of ADT.
04/29/16	Dick White Referrals Ltd	Veterinary Services	Pets at Home Group PLC	KKR & Co LP	20.596	UK - Pets at Home Group PLC acquired a 76% interest in Dick White Referrals Ltd (DWR), a Six Mile Bottom-based provider of veterinary services, for a total GBP 14.1 mil (USD 20.596 mil). Concurrently Pets at Home Group PLC acquired 90% interest in Eye-Vet Referral Practice Ltd.
04/27/16	South St Paul Truck Wash & Detail Center	Car Washes	QualaWash Holdings LLC	Roark Capital Management LLC	-	US - QualaWash Holdings LLC, a unit of Roark Capital Management LLC, acquired St Paul Truck Wash & Detail Center, a South St Paul-based truck wash operator.
04/28/16	Frank Recruitment Group	Executive Search Services	TPG Growth LLC	TPG Capital LP	-	UK - TPG Growth LLC of the US, a unit of TPG Capital LP, acquired an undisclosed majority interest in Frank Recruitment Group, a London-based provider of executive search services, from Living Bridge EP LLP, owned by F&C Asset Management PLC, in a leveraged buyout transaction.
05/02/16	Avatar International Holding Co	Research and Development in The Social Sciences and Humanities	Press Ganey Holdings Inc	Vestar Capital Partners Inc	-	US - Press Ganey Holdings Inc, a unit of Vestar Capital Partners Inc, acquired Avatar International Holding Co, provider of research and consulting services, from Riverside Co.
04/25/16	Twin-Star International Inc	Mnfr home furnitures	Z Capital Partners LLC	Z Capital Group LLC	-	US - Z Capital Partners LLC, a unit of Z Capital Group LLC, acquired Twin-Star International Inc (Twin-Star), a Delray Beach-based manufacturer of upholstered household furniture, from Trivest Partners LP (Trivest), in a secondary buyout transaction. Previously, Trivest acquired an undisclosed majority in Twin-Star, in a leveraged buyout transaction.

MARKET INTELLIGENCE

ENERGY AND POWER

Date Effective/ Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/27/16	Sitewise Corp	Support Activities For Oil and Gas Operations	CIVC Partners LP	Bank of America Corp	-	US - CIVC Partners LP, a unit of Bank of America Corp, acquired Sitewise Corp, a Denver-based provider of support services for oil and gas operations, in a leveraged buyout transaction.
05/02/16	WEDGE Energy Services LLC	Oil & Gas	Legacy Measurement Solutions Inc	White Deer Management LLC	-	US - Legacy Measurement Solutions Inc acquired WEDGE Energy Services LLC, a Tyler-based provider of oil and gas solutions.

FINANCIALS

Date Effective/ Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/02/16	Springleaf Holdings Inc-Branch Offices(127)	Commercial bank (for US)	Lendmark Financial Services LLC	Blackstone Group LP	624	US - Lendmark Financial Services LLC, a unit of Blackstone Group LP, acquired 127 branch offices and related loan assets of Springleaf Holdings Inc, an Evansville-based consumer finance company, for a total of USD 624 mil in cash.
04/20/16	Daly Merritt Insurance	Insurance Agencies and Brokerages	AssuredPartners Inc	GTCR LLC	-	US - AssuredPartners Inc, a unit of GTCR LLC, acquired Daly Merritt Insurance, a Wyandotte-based provider of insurance services. Terms were not disclosed.
05/03/16	First Santa Fe Insurance Services Inc	Insurance Agencies and Brokerages	Hub International Ltd	Hellman & Friedman LLC	-	FLASH : US - Hub International Ltd, a unit of Hellman & Friedman LLC, acquired First Santa Fe Insurance Services Inc, an Albuquerque-based insurance agency.
04/21/16	Nova KBM dd	Commercial Banking	Investor Group	Investor Group	280.962	SLOVENIA - An investor group, comprised of Apollo Global Management LLC (80%) and European Bank for Reconstruction & Development (20%), acquired the state-owned Nova KBM dd, a Maribor-based commercial bank, for EUR 250 mil (USD 280.962 mil).
04/28/16	MGA Consultants Inc	Other Management Consulting Services	United Retirement Plan Consultants Inc	Stonehenge Partners Inc	-	US - United Retirement Plan Consultants Inc, a unit of Stonehenge Partners Inc, merged with MGA Consultants Inc, an Ellicott City-based provider of third party retirement administration services.
05/03/16	Credit Suisse Group AG-Credit Assets	Secondary Market Financing	TPG Capital LP	TPG Capital LP	86.8	SWITZERLAND - TPG Capital LP of the US acquired credit assets of Credit Suisse Group AG, a Zurich-based commercial bank, for a total CHF 82.842 mil (USD 86.8 mil), in a leveraged buyout transaction.

HEALTHCARE

Date Effective/ Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/29/16	Eye-Vet Referral Practice Ltd	Offices Of Physicians (Except Mental Health Specialists)	Pets at Home Group PLC	KKR & Co LP	-	UK - Pets at Home Group PLC acquired a 90% interest in Eye-Vet Referral Practice Ltd (EVR), a Cheshire-based provider of ophthalmology services. Concurrently Pets at Home Group PLC acquired 76% interest in Dick White Referrals Ltd.
04/20/16	NAPA Management Services Corp	Pvd medical practice mgmt svcs	NAPA Management Services Corp SPV	Leonard Green & Partners LP	-	US - NAPA Management Services Corp SPV, jointly owned by Leonard Green & Partners LP and American Securities LLC, acquired an undisclosed majority interest in NAPA Management Services Corp, a Melville-based provider of ambulatory health care services, from Moelis Capital Partners LLC, ultimately owned by Moelis & Co LLC and Moelis Capital Partners LLC, a unit of Moelis & Co LLC, in a leveraged buyout transaction. The terms of the transaction were not disclosed, but according to sources close to the transaction, the value was estimated at USD 600 mil. Originally, in January 2015, Moelis was rumored to be seeking a buyer for an undisclosed minority stake in NAPA.

MARKET INTELLIGENCE

HEALTHCARE

Date Effective/ Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/02/16	Care Resources Inc	Home Health Care Services	Epic Health Services Inc	Webster Capital Management LLC	-	US - Epic Health Services Inc, a unit of Webster Capital Management LLC, acquired Care Resources Inc, a Baltimore-based owner and operator of physical, occupational and speech language therapy clinics, from ResCare Inc, ultimately owned by Onex Corp.
04/27/16	Gyrus Labs	All Other Miscellaneous Ambulatory Health Care Services	CloudMedx Inc	Y Combinator	-	US - CloudMedx Inc, a unit of Y Combinator, acquired Gyrus Labs, provider of health care services through artificial intelligence.

HIGH TECHNOLOGY

Date Effective/ Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/27/16	Maxwell Technologies Inc-Microelectronics Product Line	Electronic Capacitor Manufacturing	Data Device Corp	Behrman Capital LP	21	US - Data Device Corp, a unit of ILC Industries Inc, acquired the microelectronics product line of Maxwell Technologies Inc, a San Diego-based manufacturer of electronic capacitors, or an estimated USD 21 mil in cash.
05/03/16	F1 Discovery LLC	Develop prepackaged software	Xcellence Inc	Clearview Capital LLC	-	FLASH : US - Xcellence Inc, a unit of Clearview Capital Fund III LP, acquired F1 Discovery LLC, a San Francisco-based software publisher.
04/26/16	FPX LLC	Dvlp on-demand software	HGGC LLC	HGGC LLC	-	US - HGGC LLC and the management of FPX acquired the entire share capital of FPX LLC (FPX), a Dallas-based software publisher, in a leveraged buyout transaction. Terms were not disclosed.
04/22/16	API Technologies Corp	Mnfr semiconductor	JF Lehman & Co	JF Lehman & Co	111.7	US - JF Lehman & Co acquired the entire share capital of API Technologies Corp, an Orlando-based designer and manufacturer of RF/microwave, microelectronics, and security technologies for USD 2 in cash per share, or a total value of USD 111.7 mil, in a leveraged buyout transaction.
05/03/16	Blacksmith Applications Inc	Software Publishers	Strattam Capital LLC	Strattam Capital LLC	-	US - Strattam Capital LLC acquired an undisclosed majority interest in Blacksmith Applications Inc, a Lawrence-based developer of software, in a leveraged buyout transaction. Terms were not disclosed.

INDUSTRIALS

Date Effective/ Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/01/16	Vinther & Strom A/S	Electrical Contractors	Bravida Danmark A/S	Bain Capital LLC	-	DENMARK - Bravida Danmark A/S, a unit of Bravida AB, acquired Vinther & Strom A/S, a Rodovre-based electrical contractor, from Lars Vinther and Tue Falkenstrom.
04/20/16	Westport Hong Kong Ltd	Engineering Services	Cartesian Capital Group LLC	Cartesian Capital Group LLC	6.294	HONG KONG - Cartesian Capital Group LLC of the US acquired Westport Hong Kong Ltd, provider of engineering services, from Westport Innovations Inc, for a total HKD 48.852 mil (USD 6.294 mil), in a leveraged buyout transaction.
04/29/16	AVI-SPL Inc	Pvd audio video commun svcs	HIG Capital LLC	HIG Capital LLC	-	US - HIG Capital LLC acquired AVI-SPL Inc, a Tampa-based provider of audio visual and video collaboration services, in a leveraged buyout transaction.
04/29/16	West Star Aviation Inc	Other Airport Operations	Norwest Equity Partners	Norwest Equity Partners	-	US - Norwest Equity Partners acquired West Star Aviation Inc, an East Alton-based provider of airport operation related services, in a leveraged buyout transaction.
05/02/16	Locatec Ortungstechnik GmbH	Plumbing, Heating, and Air-Conditioning Contractors	The Dwyer Group Inc	Riverside Co	-	GERMANY - The Dwyer Group Inc of the US, a unit of Riverside Co, acquired Locatec Ortungstechnik GmbH, a Crailsheim-based plumbing, heating and air-conditioning contractor.
04/20/16	Mid-States Supply Inc	Whl plumbing supplies	Staple Street Capital LLC	Staple Street Capital LLC	-	US - Staple Street Capital LLC acquired Mid-States Supply Inc, a Kansas City-based plumbing and heating equipment and supplies merchant wholesaler, in a leveraged buyout transaction.

MARKET INTELLIGENCE

MATERIALS

Date Effective/Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/29/16	Vallourec Heat Exchanger Tubes SAS	Iron and Steel Pipe and Tube Manufacturing From Purchased Steel	American Industrial Acquisition Corp	AIAC	-	FRANCE - American Industrial Acquisition Corp of the US acquired Vallourec Heat Exchanger Tubes SAS, a Venarey Les Laumes-based manufacturer of steel pipes and tubes, from Vallourec SA, in a leveraged buyout transaction. Originally, in February 2016, Vallourec SA announced that it was seeking a buyer for its Vallourec Heat Exchanger Tubes SAS unit.
04/28/16	SASCO Chemical Group Inc	All Other Miscellaneous Chemical Product and Preparation Manufacturing	Polymer Solutions Group	Arsenal Capital Partners LP	-	US - Polymer Solutions Group, a unit of Arsenal Capital Partners LP, acquired Sasco Chemical Group Inc, an Albany-based manufacturer of chemical products.
04/20/16	Akros Chemicals Ltd	Mnfr PVC additives	Valtris Specialty Chemicals Inc	HIG Capital LLC	-	UK - Valtris Specialty Chemicals Inc of the US, a unit of HIG Capital LLC, acquired Akros Chemicals Ltd, a Manchester-based manufacturer of plastics materials, from Akzo Nobel NV.
05/02/16	Intasco Corp	Paint and Coating Manufacturing	Unique Fabricating Inc	Taglich Brothers Inc	-	CANADA - Unique Fabricating Inc of the US, a unit of Taglich Private Equity LLC, acquired Intasco Corporation, a London-based manufacturer of paper industry machinery. Concurrently Unique Fabricating Inc acquired Intasco USA Inc on same day.

MEDIA AND ENTERTAINMENT

Date Effective/Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/02/16	Intasco USA Inc	Commercial Lithographic Printing	Unique Fabricating Inc	Taglich Brothers Inc	-	US - Unique Fabricating Inc, a unit of Taglich Private Equity LLC, acquired the entire share capital of Intasco USA Inc, a Port Huron-based provider of commercial lithographic printing services. Concurrently Unique Fabricating Inc acquired Intasco Corp on same day.

RETAIL

Date Effective/Unconditional	Target Name	Target Short Business Description	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/27/16	Fresh Market Inc	Own,op grocery stores	Apollo Global Management LLC	Apollo Global Management LLC	1317.482	US - Apollo Global Management LLC (Apollo) acquired the entire share capital of Fresh Market Inc (Fresh), a Greensboro-based owner and operator of grocery stores, for USD 28.5 in cash per share or a total value of USD 1.341 bil in cash, in a leveraged buyout transaction. The deal was carried out via tender offer. The offer was conditioned upon at least 50% of Fresh's shares being tendered. Earlier, Apollo completed its tender offer to acquire the entire share capital of Fresh by accepting 32.104 mi, or 68.234% of Fresh's common shares outstanding. Originally, in October 2015, Fresh was rumored to be seeking a buyer for the entire share capital of the company.
04/20/16	Stourport Pub	Beer, Wine, and Liquor Stores	Hawthorn Leisure Ltd	Avenue Capital Group LLC	-	UK - Hawthorn Leisure Ltd, jointly owned by May Capital LLP and Avenue Capital Group LLC, acquired Stourport Pub, packaged alcoholic beverages retailer.
04/21/16	elefant.ro	All Other Miscellaneous Store Retailers (Except Tobacco Stores)	Axxess Capital	RAEF	-	ROMANIA - Axxess Capital of the US, jointly owned by the US state-owned Romanian-American EnterpriseFund{RAEF} and Bulgarian American EnterpriseFund{BAEF}, acquired elefant.ro, a Bucharest-based retailer, in a leveraged buyout transaction.

MARKET INTELLIGENCE

RECENT TRANSACTIONS

Non-Control Deals, U.S. Sponsors (April 20, 2016 - May 3, 2016)

ENERGY AND POWER

Rank Date	Target Name	Target Short Business Description	Target Advisers	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/20/16	Citla Energy SAPI de CV	Oil, gas exploration, prodn	-	Investor Group	Investor Group	200	MEXICO - An investor group, comprised of International Finance Corp, a unit of the US state-owned International Bank for Reconstruction & Development and China-Mexico Fund acquired an undisclosed minority stake in Citla Energy SAPI de CV, a Mexico City-based oil and gas exploration and production, a unit of ACON Investments LLC, ultimately owned by TPG Capital LP, for a total MXN 3.463 bil (USD 200 mil), in a privately negotiated transaction.

FINANCIALS

Rank Date	Target Name	Target Short Business Description	Target Advisers	Acquiror Full Name	Acquiror Ultimate Parent	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/26/16	Axismotion Inc	Financial Sponsor	-	Investor Group	Investor Group	1.888	JAPAN - An investor group, comprised of Asahi Shimbun Co and Global Catalyst Partners Japan Toshi Jigyo Yugen Sekinin Kumiai, led by Global Catalyst Partners of United States, planned to acquire an undisclosed minority stake in Axismotion Inc, a Shinjuku, Tokyo-based financial sponsor, for a total value of JPY 210 mil (USD 1.888 mil) in cash, in a privately negotiated transaction.

EXITS

U.S. Sponsor Sales Via M&A (April 20, 2016 - May 3, 2016)

CONSUMER PRODUCTS AND SERVICES

Date Effective	Target Name	Target Ultimate Parent	Acquiror Full Name	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/02/2016	Evanta Inc	Leeds Equity Partners LLC	CEB Inc	275.000	US - CEB Inc acquired the entire share capital of Evanta Inc, a Portland-based provider of exhibition and conference services, from Leeds Equity Partners LLC, for an estimated USD 275 mil in cash.
05/02/2016	Avatar International Holding Co	Riverside Co	Press Ganey Holdings Inc	-	US - Press Ganey Holdings Inc, a unit of Vestar Capital Partners Inc, acquired Avatar International Holding Co, provider of research and consulting services, from Riverside Co.
04/25/2016	Twin-Star International Inc	Trivest Partners LP	Z Capital Partners LLC	-	US - Z Capital Partners LLC, a unit of Z Capital Group LLC, acquired Twin-Star International Inc (Twin-Star), a Delray Beach-based manufacturer of upholstered household furniture, from Trivest Partners LP (Trivest), in a secondary buyout transaction. Previously, Trivest acquired an undisclosed majority in Twin-Star, in a leveraged buyout transaction.

CONSUMER STAPLES

Date Effective	Target Name	Target Ultimate Parent	Acquiror Full Name	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/20/2016	Southern Tide LLC	Brazos Private Equity Partners	Oxford Industries Inc	85.000	US - Oxford Industries Inc acquired Southern Tide LLC, a Greenville-based manufacturer of men, women and children's apparel, from Brazos Private Equity Partners LLC, for USD 85 mil.

ENERGY AND POWER

Date Effective	Target Name	Target Ultimate Parent	Acquiror Full Name	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/20/2016	Citla Energy SAPI de CV	TPG Capital LP	Investor Group	200.000	MEXICO - An investor group, comprised of International Finance Corp, a unit of the US state-owned International Bank for Reconstruction & Development and China-Mexico Fund acquired an undisclosed minority stake in Citla Energy SAPI de CV, a Mexico City-based oil and gas exploration and production, a unit of ACON Investments LLC, ultimately owned by TPG Capital LP, for a total MXN 3.463 bil (USD 200 mil), in a privately negotiated transaction.

MARKET INTELLIGENCE

HEALTHCARE

Date Effective	Target Name	Target Ultimate Parent	Acquiror Full Name	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/02/2016	CORPAK MedSystems Inc	Linden LLC	Halyard Health Inc	174.000	US - Halyard Health Inc acquired CORPAK MedSystems Inc, a Bufalo Grove-based manufacturer of surgical and infection prevention products, from Linden LLC, for a total USD 174 mil.
04/20/2016	NAPA Management Services Corp	Moelis & Co LLC	NAPA Management Services Corp SPV	-	US - NAPA Management Services Corp SPV, jointly owned by Leonard Green & Partners LP and American Securities LLC, acquired an undisclosed majority interest in NAPA Management Services Corp, a Melville-based provider of ambulatory health care services, from Moelis Capital Partners LLC, ultimately owned by Moelis & Co LLC and Moelis Capital Partners LLC, a unit of Moelis & Co LLC, in a leveraged buyout transaction. The terms of the transaction were not disclosed, but according to sources close to the transaction, the value was estimated at USD 600 mil. Originally, in January 2015, Moelis was rumored to be seeking a buyer for an undisclosed minority stake in NAPA.

HIGH TECHNOLOGY

Date Effective	Target Name	Target Ultimate Parent	Acquiror Full Name	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
05/03/2016	Sourcelink Acquisition LLC	Aterian Investment Partners	LBC Credit Partners Inc	-	FLASH : US - LBC Credit Partners Inc acquired Sourcelink Acquisition LLC, an Itasca-based software publisher, from Aterian Investment Partners LLC.
05/02/2016	Serena Software Inc	HGGC LLC	Micro Focus International PLC	540.000	US - Micro Focus International PLC of the UK acquired the entire share capital of Serena Software Inc, a San Mateo-based developer of application lifecycle management software, from HGGC LLC, for USD 540 mil in cash.
05/02/2016	InfoVista SAS	Thoma Bravo LLC	Apax Partners LLP	-	FRANCE - Apax Partners LLP of the UK acquired InfoVista SAS, a Les Ulis-based reproducer of software, from Project Metro Acquco SAS, ultimately owned by Thoma Bravo LLC, in a leveraged buyout transaction. Terms of the transaction were not disclosed.
04/29/2016	GlobalSpec Inc	Warburg Pincus LLC	Institute of Electronics & Electrical Engineers Inc	-	US - Institute of Electronics & Electrical Engineers Inc acquired GlobalSpec Inc, an East Greenbush-based internet service provider, from Warburg Pincus LLC.

INDUSTRIALS

Date Effective	Target Name	Target Ultimate Parent	Acquiror Full Name	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/28/2016	Flanders Corp	Insight Equity Holdings LLC	American Air Filter Co Inc	430.000	US - American Air Filter Co Inc, a unit of Daikin Industries Ltd, acquired the entire share capital of Flanders Corp, a Washington-based manufacturer of air purification equipment, from Insight Equity Holdings LLC, for USD 430 mil.
04/21/2016	Pittsburgh Glass Works LLC	Kohlberg & Co LLC	LKQ Corp	635.000	US - LKQ Corp acquired Pittsburgh Glass Works LLC, a Pittsburgh-based manufacturer and wholesaler of automotive glass, from Kohlberg & Co LLC and PPG Industries Inc, for USD 635 mil.

MATERIALS

Date Effective	Target Name	Target Ultimate Parent	Acquiror Full Name	Ranking Value inc. Net Debt of Target (\$Mil)	Synopsis
04/21/2016	InterWrap Inc	Quad-C Management Inc	Owens Corning	450.000	CANADA - Owens Corning of the US acquired InterWrap Inc, a Vancouver-based manufacturer of roofing underlayment and packaging materials, from Quad-C Management Inc, for CAD 620.64 mil (USD 450 mil).