

# IPO AFTERMARKET REPORT FOR SELECT BUYOUT-BACKED COMPANIES THAT WENT PUBLIC IN 2015-2016

IPO Date	Company Name	IPO Size (\$Mil)	Post Offer Value (\$ Mil)*	IPO Price	Stock Price as of 6/7/2016	Gain/Loss Since IPO**	Company Ticker	Firm(s) Invested In Company
05/25/2016	Cotiviti Holdings Inc	237.5	1740.0	19.000	19.45	2.4%	COTV	Advent International
05/25/2016	Gypsum Management and Supply Inc	147.0		21.000	22.91	9.1%	GMS	AEA Investors
05/25/2016	US FOODS HOLDING CORP.	1175.6	5100.0	23.000	25.40	10.4%	USFD	Clayton, Dubilier & Rice Kohlberg Kravis & Roberts
10/21/2015	Multi Packaging Solutions International Ltd	214.5		13.000	15.18	16.8%	MPSX	Carlyle Group Madison Dearborn Partners
10/14/2015	First Data Corp	77.5	540.0	16.000	12.99	-18.8%	FDC	Kohlberg Kravis & Roberts
10/09/2015	CPI Card Group Inc	150.0	587.3	10.000	4.44	-55.6%	PMTS	Mckenna Gale Capital Inc Tricor Pacific Capital Inc
10/01/2015	Performance Food Group Co	275.5	1893.5	19.000	25.00	31.6%	PFGC	Blackstone Group LP Wellspring Capital Management LLC
10/01/2015	Surgery Partners Holdings LLC	271.4	944.8	19.000	14.39	-24.3%	SGRY	HIG Capital LLC
08/13/2015	Conifer Holdings Inc	32.6	77.2	10.500	6.28	-40.2%	CNFR	Strength Capital Partners LLC
08/06/2015	Planet Fitness LLC	216.0	1579.4	16.000	18.48	15.5%	PLNT	TSG Consumer Partners, L.P. Praesidian Capital
						Median ***	2.4%	

Source: Thomson One

\* The post offer value represents the value of all shares outstanding at the offer date

\*\* Percentage change between the IPO price and the market share close on June 7, 2016

\*\*\* 2015-2016 buyout-backed IPOs identified