

IPO AFTERMARKET REPORT FOR SELECT BUYOUT-BACKED COMPANIES THAT WENT PUBLIC IN 2016

IPO Date	Company Name	IPO Size (\$Mil)	Post Offer Value (\$ Mil)*	IPO Price	Stock Price as of 10/6/2016	Gain/Loss Since IPO**	Company Ticker	Firm(s) Invested In Company
09/21/2016	CAPSTAR FINANCIAL HOLDINGS INC	44.6	167.3	15.000	17.98	19.9%	CSTR	Renaissance Capital
09/21/2016	e.l.f. Beauty Inc.	141.7	1180.0	17.000	26.40	55.3%	ELF	TPG Capital
08/10/2016	Medpace Inc	185.2	863.0	23.000	29.39	27.8%	MEDP	Cinven
08/03/2016	Garden Ridge Corp	130.0	622.0	15.000	12.01	-19.9%	HOME	AEA Investors
07/27/2016	Kinsale Capital Group Ltd	105.6	314.5	16.000	21.21	32.6%	KNSL	Moelis Capital Partners; Virginia Capital Partners
07/20/2016	DPx Holdings BV	718.8	2650.0	21.000	29.50	40.5%	PTHN	JLL Partners
07/14/2016	AdvancePierre Foods Inc	449.2	1700.0	21.000	26.89	28.0%	APFH	Oaktree Capital Group
06/09/2016	Atkore International Inc	192.0		16.000	19.06	19.1%	ATKR	Clayton Dubilier & Rice
05/25/2016	Cotiviti Holdings Inc	245.8	1740.0	19.000	32.95	73.4%	COTV	Advent International
05/25/2016	US FOODS HOLDING CORP.	1175.6	5100.0	23.000	23.43	1.0%	USFD	Clayton, Dubilier & Rice; Kohlberg Kravis & Roberts
						Median ***	19.9%	

Source: Thomson One

* The post offer value represents the value of all shares outstanding at the offer date

** Percentage change between the IPO price and the market share close on October 6, 2016

*** 2016 buyout-backed IPOs identified