

IPO AFTERMARKET REPORT FOR SELECT BUYOUT-BACKED COMPANIES THAT WENT PUBLIC IN 2018

IPO Date	Company Name	IPO Size (\$Mil)	Post Offer Value (\$ Mil)*	IPO Price	Stock Price as of 2/4/2019	Gain/ Loss Since IPO**(s)	Company Ticker	Firm(s) Invested In Company
11/13/2018	Vapotherm Inc	56.000	234.261	14.00	16.68	19.1%	VAPO	Morgenthaler Ventures, QuestMark Partners, Perceptive, Redmile Group, Gilde Healthcare Partners, SightLine Partners
10/25/18	YETI Coolers LLC	288.0	1505.7	18.00	17.53	-2.6%	YETI	Cortec Group
10/25/2018	StoneCo. Ltd.	50.000	2449.200	24.00	22.76	-5.2%	STNE	Madrone Capital Partners, Tiger Global
10/18/2018	SolarWinds Worldwide	500.000	802.329	12.50	18.07	44.6%	SWI	Silver Lake Partners, Thoma Bravo
10/11/2019	Anaplan Inc	100.000	2067.940	17.00	32.04	88.5%	PLAN	Brookside International, Draper Fisher Jurvetson International Inc, Granite Ventures LLC, Harmony Partners, Meritech Capital Partners, Sands Capital Management LLC, Shasta Ventures LP, Founders Circle Capital, Premji Invest
10/5/18	Axonics Modulation Tech Inc	86.3	399.579	15.00	14.65	-2.3%	AXNX	Silicon Valley Bank, Andera Partners, Longitude Capital Management, Glide Healthcare Partners
9/25/18	SurveyMonkey	100.0	1493.6	12.00	13.69	14.1%	SVMK	CapitalG, Tiger Global Management.
9/11/18	NEXTEV LIMITED (NIO Inc)	1800.0	1001.6	6.26	7.88	25.9%	NIO	Hubei Changjiang Nextev New Energy Investment Management Co., Ltd., Beijing CHJ Information Technology Co., Ltd., Hubei Changjiang Nextev New Energy Industry Development Capital Partnership (Limited Partnership), Jiangsu Xindian Automotive Co., Ltd. and Shanghai NIO Hongling Investment Management Co., Ltd.
9/7/2018	Kodiak Sciences	100	364.1	10.00	7.50	-25.0%	KOD	ArrowMark Partners, Perceptive Advisors, StartX
9/5/2018	Elastic NV	100	4864.3	70.00	89.94	28.5%	ESTC	Benchmark Capital Management, Data Collective LLC, Index Ventures SA, New Enterprise Associates Inc, SV Angel
						Median ***	16.6%	

Source: Thomson One

* The post offer value represents the value of all shares outstanding at the offer date

** Percentage change between the IPO price and the market share close on February 4, 2019

*** 2018 buyout-backed IPOs identified