

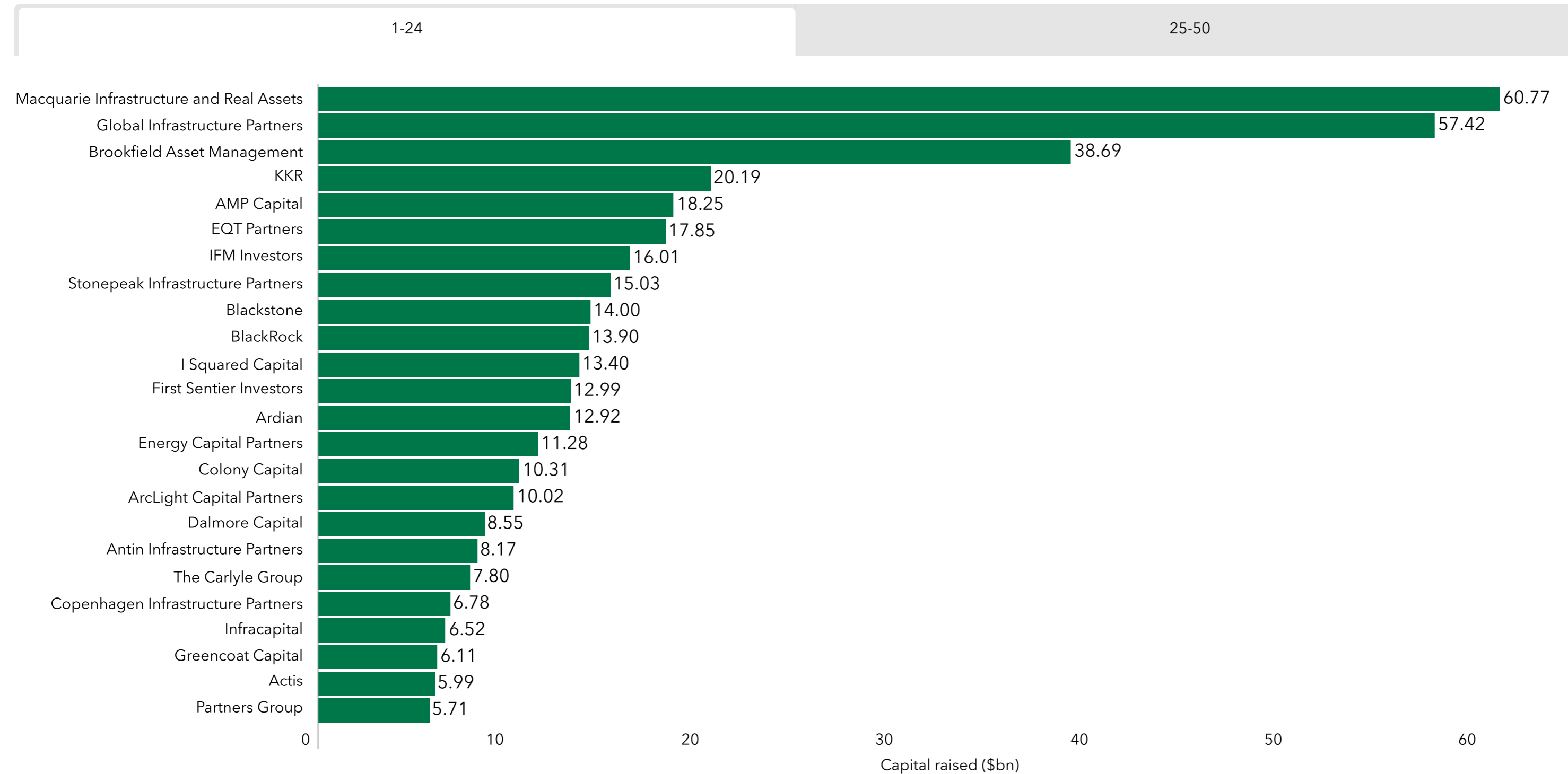
**Infrastructure
Investor**

**Welcome to the
Infrastructure
Investor**



The big get bigger

These are the infrastructure managers that have had the greatest support from institutional investors over the past five years



[Click here](#)

to download a PDF of the II 50 table



\$120bn

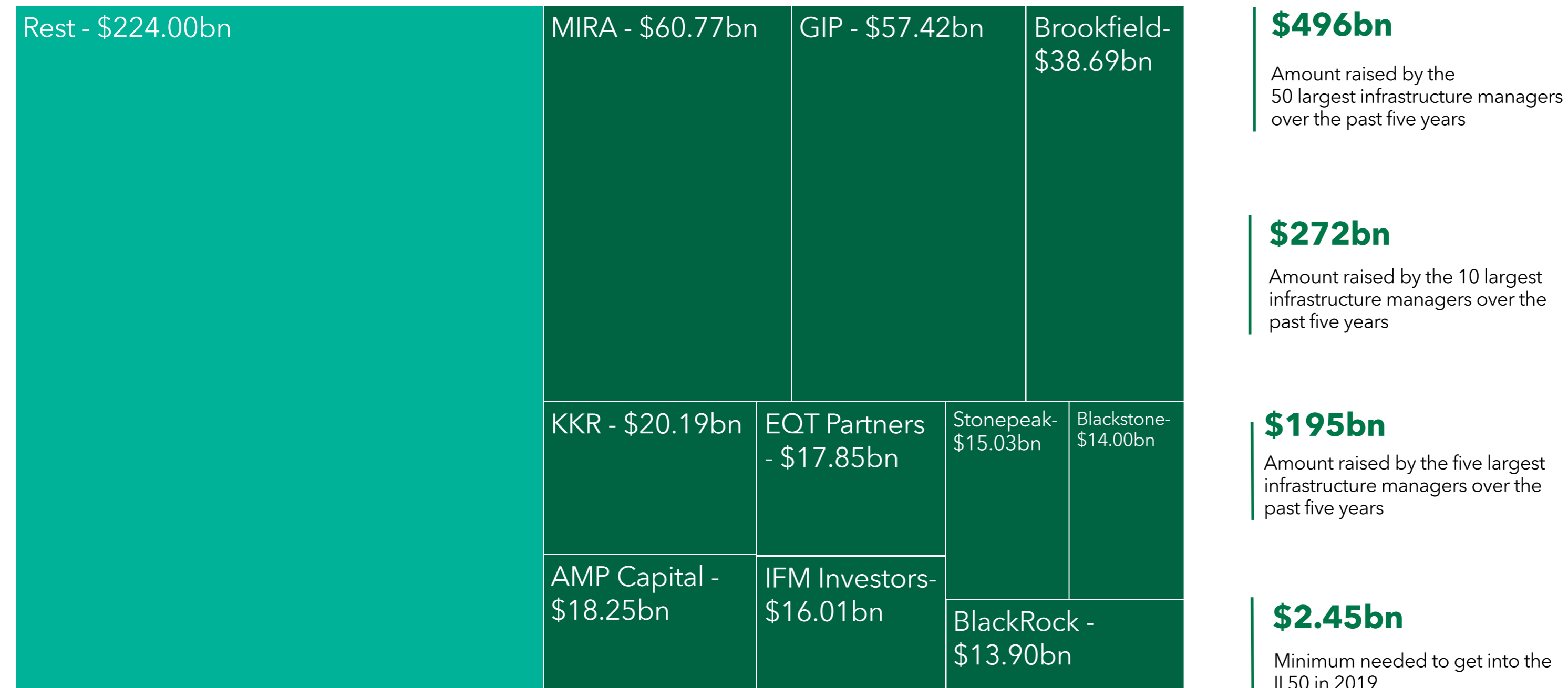
Growth in II 50 ranking from 2018



The big get bigger

The top 10 II 50 managers account for 55% of the ranking, showing concentration is alive and well across the asset class

Top 10 fund managers vs the rest



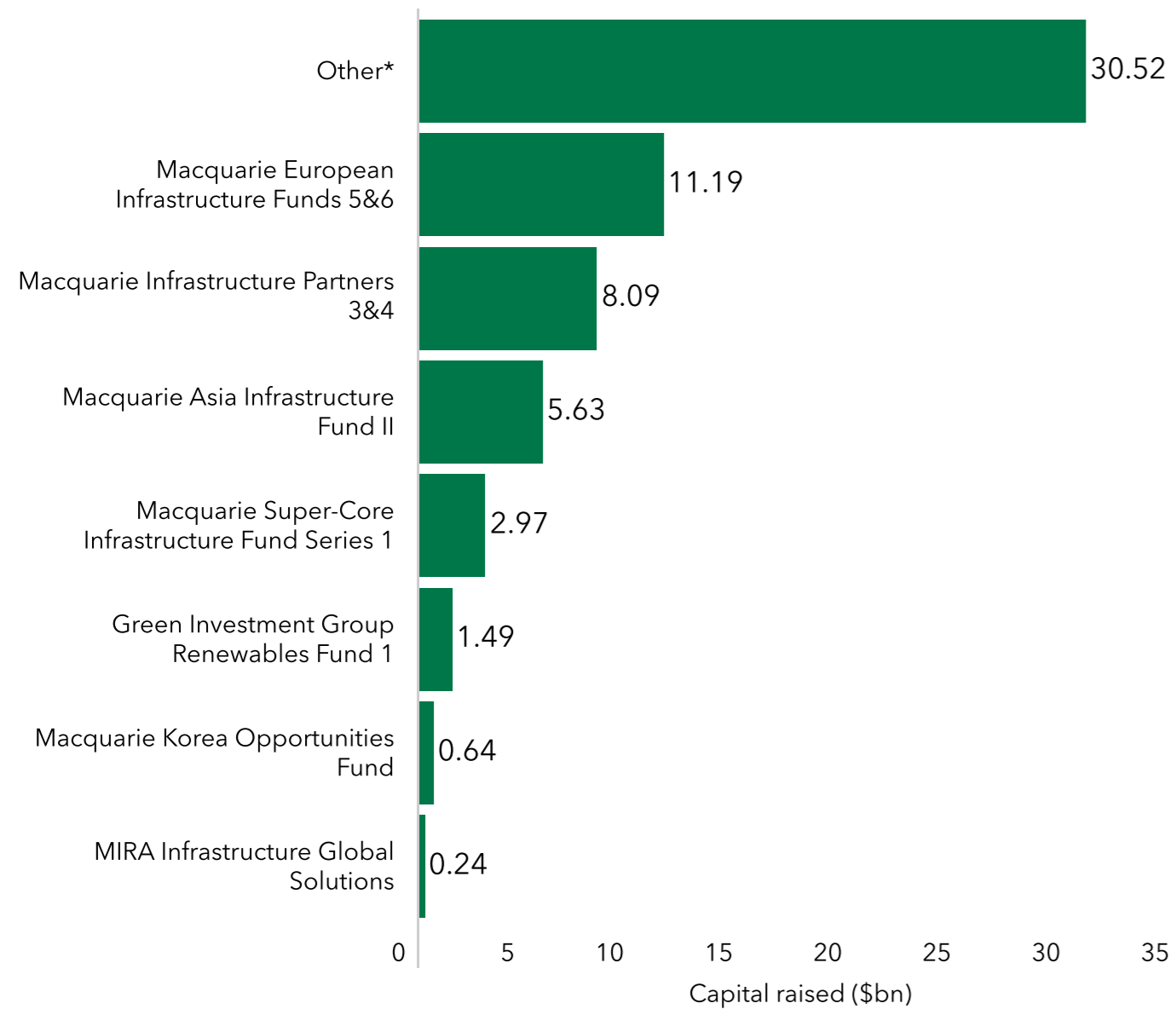
[Click here](#)

for our II 50 content hub

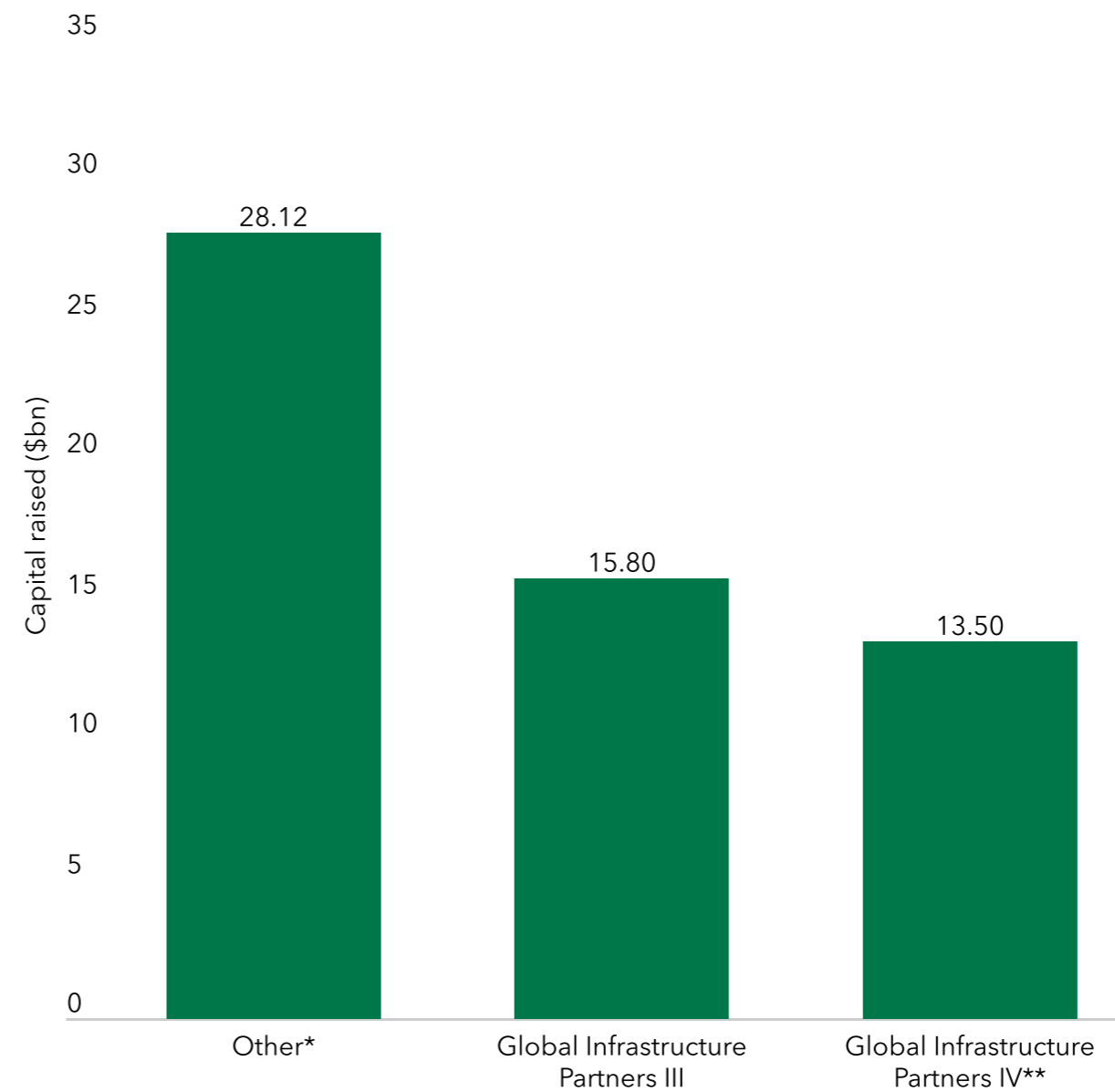
Two roads to \$60bn

Macquarie Infrastructure and Real Assets and Global Infrastructure Partners have raised a similar amount over the last five years through very distinct strategies

MIRA has raised \$60.8bn through a plethora of funds...



...whereas GIP has got to \$57.4bn largely via two global flagship vehicles



Source: Infrastructure Investor

* May include GP commitments, co-investments, separate accounts and other capital. The funds used in these charts were sourced from our database. MIRA and GIP did not provide information for them.** GIP IV still in fundraising; data valid as of 31 August

[Click here](#)

for our II 50 content hub

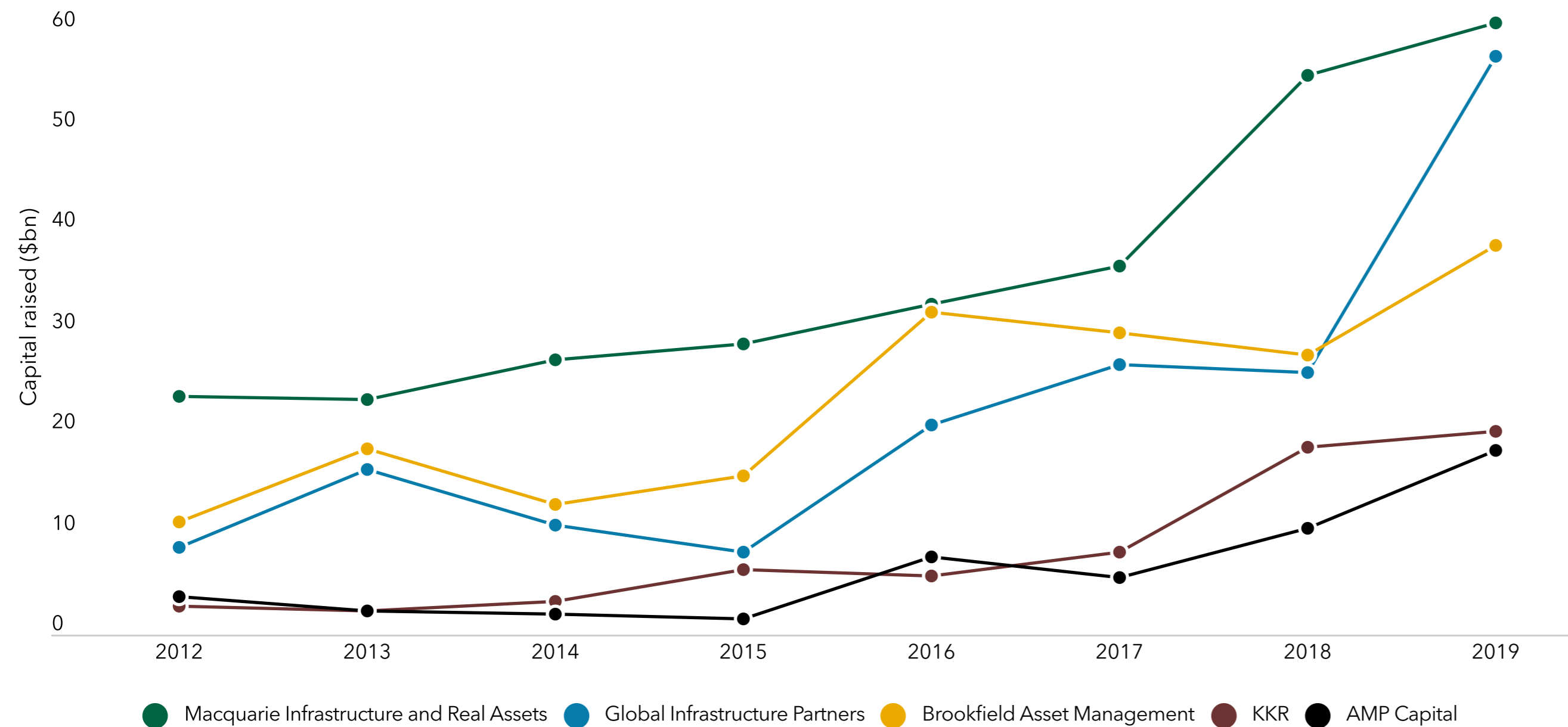
Late bloomers

[Click here](#)

for our II 50 content hub

While MIRA, GIP and Brookfield have been raising large amounts of capital since the start of the II 50, KKR's and AMP Capital's fundraising success came later

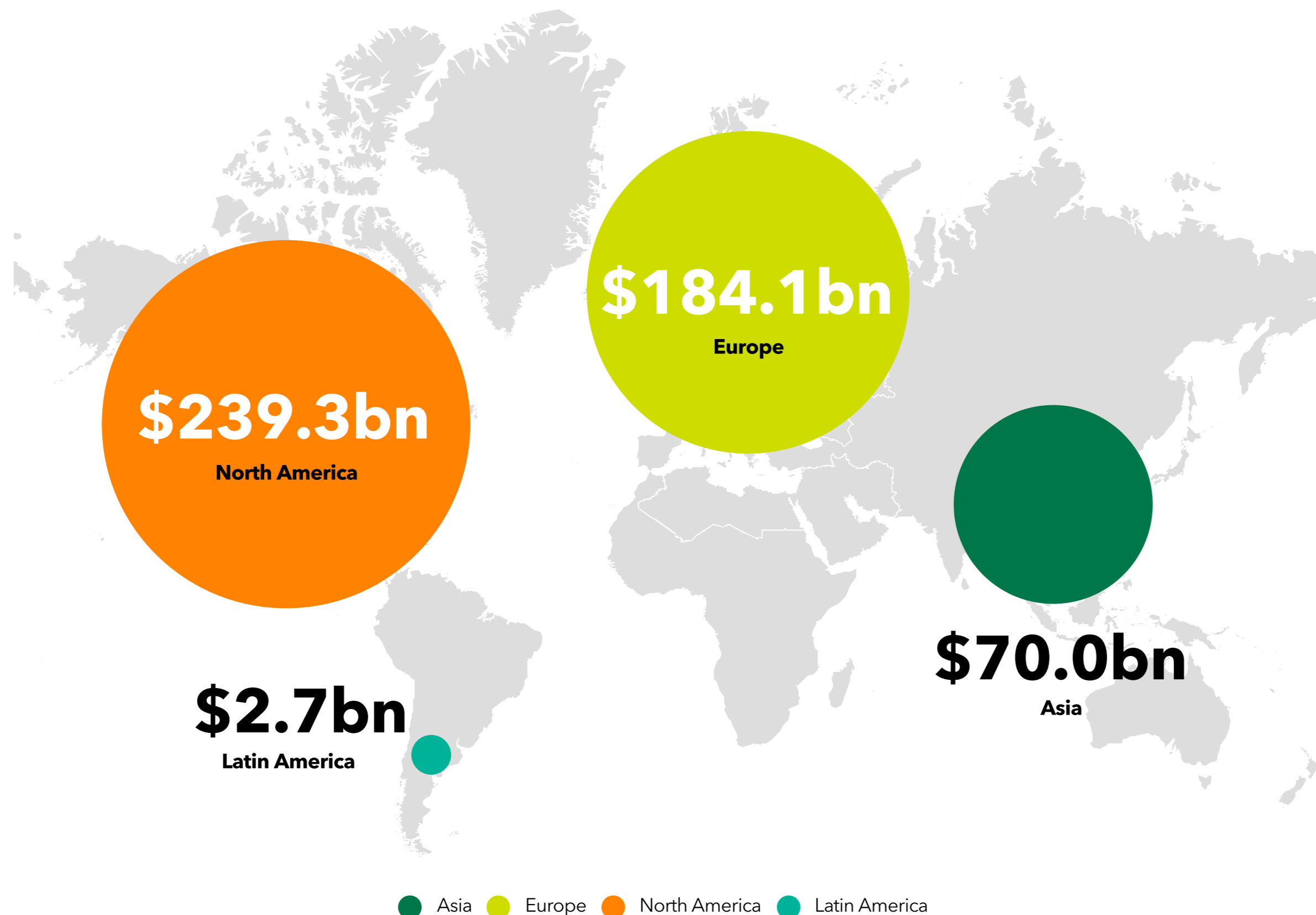
Fundraising trends of top five infrastructure fund managers



Source: Infrastructure Investor

North America rules

The continent, alongside Europe, accounts for 85% of the amount raised by the II 50 in 2019



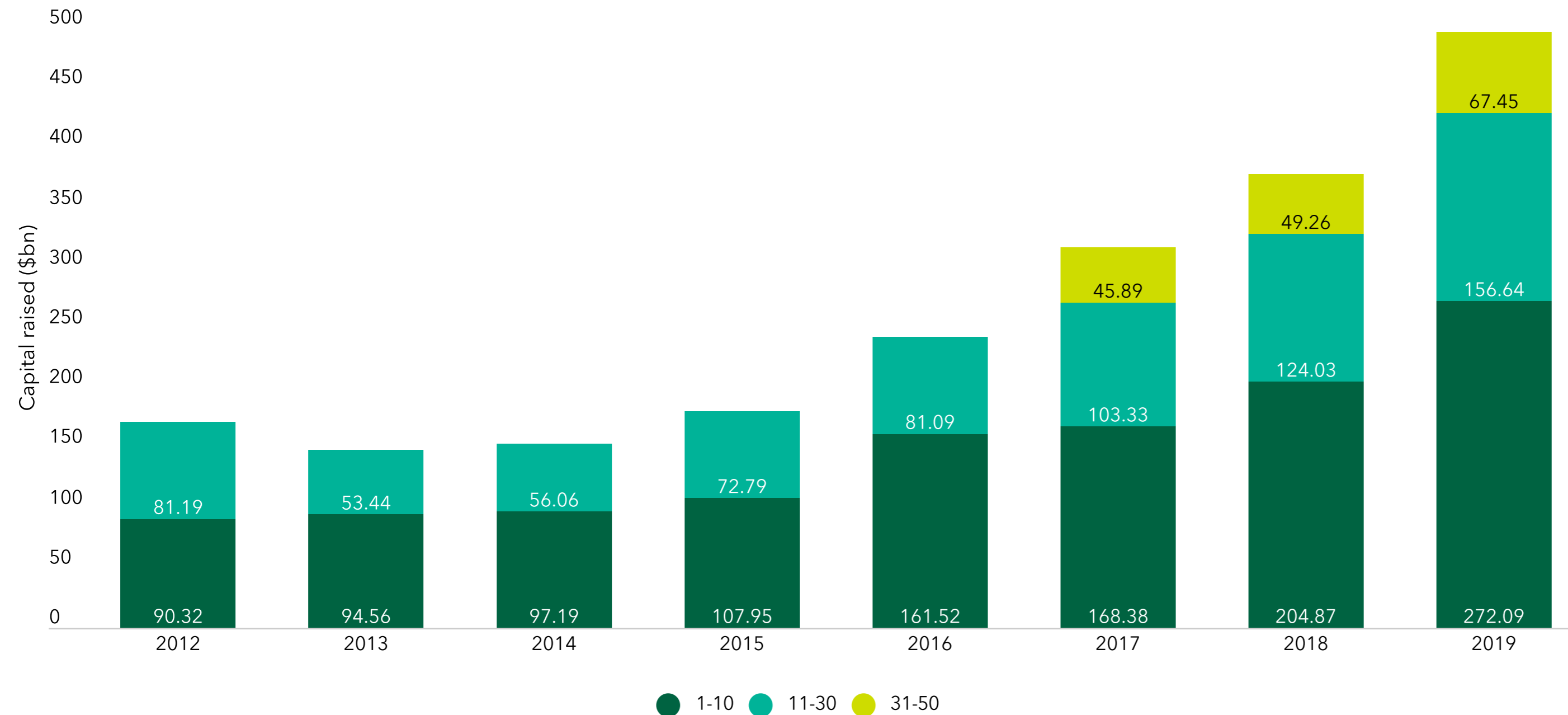
[Click here](#)

for our II 50 content hub

From 30 to 50

Our ranking, started in 2012, measured the 30 largest managers across the asset class until we increased it to 50, in 2017

Fundraising trends by II ranking (2012-2019)



[Click here](#)

for our II 50 content hub



3X

How much more the top 10 players are raking in 2019 compared to 2012



*II30 (2012-16); II 50 (2017-19)

Source: Infrastructure Investor

Infrastructure Investor

This report was compiled from data collected for *Infrastructure Investor's* **II 50** ranking, published in November 2019.

Bruno Alves
Senior Editor
Infrastructure Investor
bruno.a@peimedia.com

Daniel Humphrey Rodriguez
Head of Fund Manager
Research
daniel.r@peimedia.com

Design: **Miriam Vysna**

