

Subscription Line of Credit Disclosures as of June 30, 2020

Quarterly

Total Size of Facility	\$ million		
	LP	Fund	GP
Balance of Outstanding Borrowings, for period ending June 30, 2020	\$ million	\$ million	\$ million
% of Total Outstanding Borrowings, for period ending June 30, 2020	%	%	%
Average Number of Days Outstanding of each draw down	Average Days		
Net IRR with use of the facility	%	Net IRR required to be net of base fee, carry, and all fund expenses (including those associated with the subscription line of credit)	
Net IRR without use of the facility	%		

Annually

Total Size of Facility	\$ million		
	LP	Fund	GP
Balance of Outstanding Borrowings, for period ending June 30, 2020	\$ million	\$ million	\$ million
% of Total Outstanding Borrowings, for period ending June 30, 2020	%	%	%
Average Number of Days Outstanding of each draw down	Average Days		
Net IRR with use of the facility	%	Net IRR required to be net of base fee, carry, and all fund expenses (including those associated with the subscription line of credit)	
Net IRR without use of the facility	%		
Methodology for calculating Net IRR with and without the use of facility	Provide insight into timing of when the return calculation begins (first capital call vs. first fund investment)		
Lead Bank	Bank Name		
Fund Draw Down Limit	\$ million		
Fund Maximum Allowable Borrowing	Days		
Facility Term Expiration	MM/DD/YYYY		
Facility Renewal option	Renewal option statement		
Collateral Base	Unfunded Commitments, NAV, etc.		
Interest Rate	%		
Upfront Fee Rate	%		
Unused Fee Rate	%		
Additional Fees	Provide type and % of additional fees paid not already provided		
Total Fees Paid	Provide the total \$ amount fees paid across all fee types		
Current use of the proceeds	Provide the purpose for using the subscription line of credit (solely to bridge capital calls, accelerated distributions, etc.)		