Family Office XYZ

Key Investment Professionals
Xxxxxxx X. Xxxx, Managing Director
Email: xxxxxxxxxxxxxx
Phone: xxx-xxx-xxxx
Website: www.xxxxxxxxxxx

Description/Investment Objective
fully integrated investment management investment activities: traditional private equity investments; venture capital; real estate; special opportunities; and emerging and established third-party managers in the a broad range of investment activities and has across the investment spectrum.

Assets Under Management: $150 million
Private Equity/Venture Capital AUM: $75 million

Fund Commitments
Fund Strategies of Interest
Turnaround/distressed debt
Venture capital
Growth equity
Mezzanine
Real estate
Infrastructure
Private Debt

Size of Funds Backed
Less than $100 million
$100 million to $499 million
$500 million to $999 million
$1 billion to $5 billion

Regions of Interest
Asia
Europe
North America

Typical Commitment Size
$1 million to $4.9 million
$5 million to $9.9 million
$10 million to $49.9 million

Backs Debut Funds?
Yes

Weeks Needed for Due Diligence
1-2 weeks

Terms Required

Direct Investments
Kinds of Investment Made
Buyouts
Venture capital
Growth equity
Mezzanine
Real estate
Private debt
Industries of Interest
Technology
Industrials
Business services
Consumer
Healthcare
Energy
Retail
Real estate
Financial services

Size of Companies Backed
Less than $5 million EBITDA
$5 million to $25 million EBITDA

Co-invests, Leads investments, or Both:
Both

Weeks Needed for Due Diligence:
1-2 weeks